

CONSENT FROM THE LEGAL ADVISOR

Date: March 30, 2026

To,
The Board of Directors
MILAN GINNING PRESSING LIMITED
Revenue Survey No. 555/P Near Chorania 440KV Watt Sub Station,
National Highway -8, Utanadi, Surendra Nagar, Limbdi,
Gujarat, India, 363421


Sub: Proposed initial public offer of equity shares of face value ₹10 each ("Equity Shares") comprising a fresh issue and an offer for sale of Equity Shares (together, the "Offer") by Milan Ginning Pressing Limited (the "Company")

Respected Sir/Ma'am,

We, the undersigned, do hereby confirm that we are Legal Advisor to the Company for the proposed Initial Public Offer of Equity shares and consent to our name being inserted as Legal Advisor to the Company with the SME Platform of BSE Limited ("Stock Exchange") and the concerned Registrar of Companies (the 'RoC') in respect of the Offer. We hereby authorize you to deliver this letter of Consent to the Stock Exchange/RoC, pursuant to the provisions of Section 26 of the Companies Act, 2013. We also authorize you to disclose the following details in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus of the Company. ("Offer Documents")

Name of the Firm:	Desai & Diwanji
Address:	16 th Floor, Tower C, DLF Epitome, Building No. 5, DLF Phase 3, Gurugram – 122002
Tel:	+91 1244850300
Email:	akshay.bhagchandani@desaidiwanji.com
Contact Person	Mr. Akshay Bhagchandani

Yours Faithfully,
For Desai & Diwanji




Legal Advisor

16th Floor, Building No. 5, Tower C
DLF Epitome, DLF Phase 3
Gurugram 122002, India

T : +91 (124) 485 0300
F : +91 (124) 485 0339
www.desaidiwanji.com