

Phone :
02753-262109
260843

K.R. SOLVENT LLP

National Highway No. 8-A, Near Hotel Riviera, At Post UNTADI, Taluka- Limbdi

Annexure A

Date :

To be delivered prior to the filing of the DRHP

To,

The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No.555/P,
Near Chorania 440KV Watt Sub Station,
National Highway-8,Untadi, Surendra Nagar,
Limbdi - 363 421,Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10/- each (the "Equity Shares") of Milan Ginning Pressing Limited (the "Company" and such issue, the "Issue")

Dear Sir/Madam,

With reference to the captioned matter, we K R Solvent LLP, a Supplier of the Company, hereby accord our no objection and give our consent for inclusion of, and waive the confidentiality conditions, if any, to allow for disclosure of our name, logo, description of our relationship with you, details of awards or accreditations received by you from us, the agreements entered into between us, as applicable, the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), (BSE and NSE together are referred to as the "Stock Exchanges") where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Issue Documents").

This certificate does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Issue ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsel appointed in relation to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

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K.R. SOLVENT LLP

National Highway No. 8-A, Near Hotel Riviera, At Post UNTADI, Taluka- Limbdi

Date :

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of K R Solvent LLP

K. R. SOLVENT LLP

Fatema H. Narsinh

Designated Partner

Authorized signatory

Name: Fatema Mohmadhasnein Narsinh
Date: 23/02/2026

Cc:

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
C-9, G Block, Bandra Kurla Complex,
Bandra East, Mumbai- 400 051, India

Finshore Management Services Limited
Anand Lok, 2nd floor, block - a 227,
A.J.C. Bose road, room no. 207,
Kolkata- 700020, West Bengal, India

(the "Book RunningLead Managers")

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002
(the "Legal Counsel")

Annexure A

To be delivered prior to the filing of the DRHP

To,

The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No.555/P,
Near Chorania 440KV Watt Sub Station,
National Highway-8,Untadi, Surendra Nagar,
Limbdi - 363 421,Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10/- each (the "Equity Shares") of Milan Ginning Pressing Limited (the "Company" and such issue, the "Issue")

Dear Sir/Madam,

With reference to the captioned matter, we Mah Textiles LLP, a Supplier of the Company, hereby accord our no objection and give our consent for inclusion of, and waive the confidentiality conditions, if any, to allow for disclosure of our name, logo, description of our relationship with you, details of awards or accreditations received by you from us, the agreements entered into between us, as applicable, the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), (BSE and NSE together are referred to as the "Stock Exchanges") where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Issue Documents").

This certificate does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Issue ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsel appointed in relation to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of Mah Textiles LLP

M A H Textile LLP



Designated Partner

Authorized signatory

Name: Husenali Yusufali Narsinh

Date: 24/02/2026

Cc:

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
C-9, G Block, Bandra Kurla Complex,
Bandra East, Mumbai- 400 051, India

Finshore Management Services Limited
Anand Lok, 2nd floor, block - a 227,
A.J.C. Bose road, room no. 207,
Kolkata- 700020, West Bengal, India

(the "Book RunningLead Managers")

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002
(the "Legal Counsel")

CIN : U20113GJ2025PTC164629
GST No. : 24AATCM5570H1Z2

MAH TEXTILES PRIVATE LIMITED

(ERSTWHILE MAH TEXTILES LLP)

Email : bharatmillingco@yahoo.co.in
cs@milangroupindia.com
acsscpl@milangroupindia.com

Regd. Office :
Revenue Survey No. 555/P, Nr Chorania 440kw Station, Untadi,
Limbdi, Surendra Nagar (Gujarat) - 363421. Ph. : 02753-299001
Annexure A

To be delivered prior to the filing of the DRHP

To,

The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No.555/P,
Near Chorania 440KV Watt Sub Station,
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Limbdi - 363 421,Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10/- each (the "Equity Shares") of Milan Ginning Pressing Limited (the "Company" and such issue, the "Issue")

Dear Sir/Madam,

With reference to the captioned matter, we Mah Textiles Private Limited, a Supplier of the Company, hereby accord our no objection and give our consent for inclusion of, and waive the confidentiality conditions, if any, to allow for disclosure of our name, logo, description of our relationship with you, details of awards or accreditations received by you from us, the agreements entered into between us, as applicable, the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), (BSE and NSE together are referred to as the "Stock Exchanges") where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Issue Documents").

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CIN : U20113GJ2025PTC164629
GST No. : 24AATCM5570H1Z2

MAH TEXTILES PRIVATE LIMITED

(ERSTWHILE MAH TEXTILES LLP)

Email : bharatmillingco@yahoo.co.in
cs@milangroupindia.com
acsscpl@milangroupindia.com

Regd. Office :
Revenue Survey No. 555/P, Nr Chorania 440kw Station, Untadi,
Limbd, Surendra Nagar (Gujarat) - 363421. Ph. : 02753-299001

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Yours faithfully,

For and on behalf of Mah Textiles Private Limited

MAH TEXTILES PVT.LTD.



DIRECTOR

Authorized signatory

Name: Husenali Yusufali Narsinh

Date: 24/02/2026

Cc:

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
C-9, G Block, Bandra Kurla Complex,
Bandra East, Mumbai- 400 051, India

Finshore Management Services Limited
Anand Lok, 2nd floor, block - a 227,
A.J.C. Bose road, room no. 207,
Kolkata- 700020, West Bengal, India

(the "Book RunningLead Managers")

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002
(the "Legal Counsel")

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The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No.555/P,
Near Chorania 440KV Watt Sub Station,
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Limbdi - 363 421,Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10/- each (the "Equity Shares") of Milan Ginning Pressing Limited (the "Company" and such issue, the "Issue")

Dear Sir/Madam,

With reference to the captioned matter, we Sustainable Spinning And Commodities (P) Ltd., a Supplier of the Company, hereby accord our no objection and give our consent for inclusion of, and waive the confidentiality conditions, if any, to allow for disclosure of our name, logo, description of our relationship with you, details of awards or accreditations received by you from us, the agreements entered into between us, as applicable, the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), (BSE and NSE together are referred to as the "Stock Exchanges") where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Issue Documents").

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Sustainable Spinning & commodities pvt ltd

Regd. Office & Factory : R. S. No. 552, Near Chorania 400KV Sub Station,
National Highway-8, Limbdi, Dist. Surendranagar (Gujarat)-363421 India
Phone : 02753-299001, Contact No. 9429761234
Email : bharatmillingco@yahoo.co.in, info@milangroupindia.com
cs@milangroupindia.com
Web-site: <https://www.milangroupindia.com>
CIN : U51219GJ2012PTC072344

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Yours faithfully,

For and on behalf of Sustainable Spinning And Commodities (P) Ltd.

Sustainable Spinning & Commodities Pvt. Ltd.


Director

Authorized signatory

Name: Husenali Yusufali Narsinh

Date: 25/02/2026

Cc:

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
C-9, G Block, Bandra Kurla Complex,
Bandra East, Mumbai- 400 051, India

Finshore Management Services Limited
Anand Lok, 2nd floor, block - a 227,
A.J.C. Bose road, room no. 207,
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(the “Book RunningLead Managers”)

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002
(the “Legal Counsel”)

T H TRADERS

Trades in Organic Cotton Bales & Yarn

GST NO : 24AUQPT2798E1Z0

Annexure A

To be delivered prior to the filing of the DRHP

To,
The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No.555/P,
Near Chorania 440KV Watt Sub Station,
National Highway-8,Untadi, Surendra Nagar,
Limbdi - 363 421,Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10/- each (the "Equity Shares") of Milan Ginning Pressing Limited (the "Company" and such issue, the "Issue")

Dear Sir/Madam,

With reference to the captioned matter, we T. H. Traders, a Supplier of the Company, hereby accord our no objection and give our consent for inclusion of, and waive the confidentiality conditions, if any, to allow for disclosure of our name, logo, description of our relationship with you, details of awards or accreditations received by you from us, the agreements entered into between us, as applicable, the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), (BSE and NSE together are referred to as the "Stock Exchanges") where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Issue Documents").

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T H TRADERS

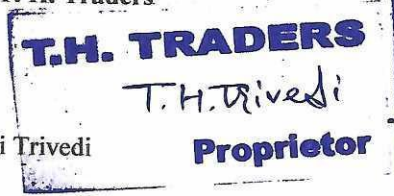
Trades in Organic Cotton Bales & Yarn

GST NO : 24AUQPT2798E1Z0

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Yours faithfully,

For and on behalf of T. H. Traders



Authorized signatory

Name: Taha Husenbhai Trivedi

Date: 21/02/2026

Cc:

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
C-9, G Block, Bandra Kurla Complex,
Bandra East, Mumbai- 400 051, India

Finshore Management Services Limited
Anand Lok, 2nd floor, block - a 227,
A.J.C. Bose road, room no. 207,
Kolkata- 700020, West Bengal, India

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Desai and Diwanji
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