

Yashesh Vijaykumar Shah

Address: B-2, Panjari Appartment, Maniratnam Road, Near Chintan Park,
Vasna, Ahmedabad (Gujarat)-380007

CONSENT FROM THE KMP

Date: 30.03.2026

To,
The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No. 555/P
Near Chorania 440KV Watt Sub Station,
National Highway -8, Utanadi,
Surendra Nagar, Limbdi,
Gujarat, India, 363421

Dear Sir/Ma'am,

Sub: Proposed initial public offer of equity shares of face value ₹10 each ("Equity Shares") comprising a fresh issue and an offer for sale of Equity Shares (together, the "Offer") by Milan Ginning Pressing Limited (the "Company")

I, **Yashesh Vijaykumar Shah** hereby give my consent for my name being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ('**DRHP**'), Red Herring Prospectus ('**RHP**') and the Prospectus ('**Prospectus**') (collectively referred as "**Offer Documents**") to be filed by the Company with the SME Platform of BSE Limited (the '**Stock Exchange**') where the Equity Shares of the Company are proposed to be listed and the Registrar of Companies in Gujarat at Ahmedabad ('**RoC**') or any other document to be issued in respect of the Offer.

This letter may be relied on by the Company, Book Running Lead Manager and the legal counsel in relation to the Offer. I authorize you to deliver this letter of consent to the Stock Exchange, the RoC, SEBI or any other governmental or regulatory authority as may be required by law.

I confirm that I will immediately inform you of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchange. In absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares of the Company pursuant to the Offer.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,

Yashesh Vijaykumar Shah
Company Secretary and Compliance Officer

CC to:

Book Running Lead Manager to the Offer
Finshore Management Services Limited
Anandlok, 2nd Floor, Block –
A 227,

A.J.C. Bose Road, Room No. 207, Kolkata - 700020,

West Bengal, India,

Legal Counsel to the Offer

Desai & Diwanji
16th Floor, Building No.5, Tower C,

DLF Epitome, DLF Phase III,
Gurugram 122002

Devendra Kumar Yadav

Address: D-325, part-10, Parshwanath Township Krishna Nagar, New Naroda, Ahmedabad (Gujarat)-382345

CONSENT FROM THE KMP

Date: 30/03/2026

To,
The Board of Directors
Milan Ginning Pressing Limited
Revenue Survey No. 555/P
Near Chorania 440KV Watt Sub Station,
National Highway -8, Utanadi,
Surendra Nagar, Limbdi,
Gujarat, India, 363421

Dear Sir/Ma'am,

Sub: Proposed initial public offer of equity shares of face value ₹10 each ("Equity Shares") comprising a fresh issue and an offer for sale of Equity Shares (together, the "Offer") by Milan Ginning Pressing Limited (the "Company")

I, **Devendra Kumar Yadav** hereby give my consent for my name being included as Chief Financial Officer of the Company in the Draft Red Herring Prospectus (**"DRHP"**), Red Herring Prospectus (**"RHP"**) and the Prospectus (**"Prospectus"**) (collectively referred as **"Offer Documents"**) to be filed by the Company with the SME Platform of BSE Limited (the **"Stock Exchange"**) where the Equity Shares of the Company are proposed to be listed and the Registrar of Companies in Gujarat at Ahmedabad (**"RoC"**) or any other document to be issued in respect of the Offer.

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I agree to keep the information regarding the Offer strictly confidential.

Sincerely,



Devendra Kumar Yadav
Chief Financial Officer

CC to:

Book Running Lead Manager to the Offer
Finshore Management Services Limited
Anandlok, 2nd Floor, Block –
A 227,
A.J.C. Bose Road, Room No. 207, Kolkata - 700020,
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Legal Counsel to the Offer
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16th Floor, Building No.5, Tower C,
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