



ABHISHEK KUMAR & ASSOCIATES

CHARTERED ACCOUNTANT

Consent from Statutory Auditor of the Company

To,
The Board of Directors
MILAN GINNING PRESSING LIMITED
Revenue Survey No. 555/P
Near Chorania 440KV Watt Sub Station,
National Highway -8, Utanadi,
Surendra Nagar, Limbdi,
Gujarat, India, 363421

Sub: Proposed initial public offer of equity shares of face value ₹10 each ("Equity Shares") comprising a fresh issue and an offer for sale of Equity Shares (together, the "Offer") by Milan Ginning Pressing Limited (the "Company")

Respected Sir/Ma'am,

We, Abhishek Kumar & Associates, Chartered Accountants hereby give our consent to the inclusion of our firm's name as the Statutory Auditor of the Company in the draft red herring prospectus/red herring prospectus / prospectus ("**Offer Document**") to be filed by the Company with the SME Platform of BSE Limited (the "**stock exchange**") where the Equity Shares of the Company are proposed to be listed and the Registrar of Companies situated at Ahmedabad, Gujarat (the "**RoC**") or any other document to be issued in respect of the Offer.

This letter may be relied on by the Company, Book running Lead Managers and the legal counsel in relation to the Offer. I authorize you to deliver this letter of consent to the Stock Exchange, the RoC, SEBI or any other governmental or regulatory authority as may be required by law.

I confirm that I will immediately inform you of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares of the Company pursuant to the Offer.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,

For, Abhishek Kumar & Associates
Chartered Accountants
Firm Reg. No. - 130052W

CA. Abhishek Agrawal
Proprietor
Membership No. - 132305



Date: 24/03/2026
Place: Ahmedabad

CC to:

Book Running Lead Manager to the Offer	Legal Counsel to the Offer
Finshore Management Services Limited	Desai & Diwanji
Anandlok, 2nd Floor, Block –	16 th Floor, Building No.5, Tower C, DLF
A 227,	Epitome, DLF Phase III,
A.J.C. Bose Road, Room No. 207, Kolkata	Gurugram 122002
- 700020,	
West Bengal, India,	